

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****SRN : H41001967****Service Request Date : 04/01/2019****Payment made into : Union Bank Of India****Received From :****Name :** AYUSH KHANDELWAL**Address :** 307, City Pearl, Gopal Bari

Sanjay Marg

Jaipur, Rajasthan

IN - 302012

**Entity on whose behalf money is paid****CIN:** L52190RJ2008PLC027160**Name :** DEBOCK SALES AND MARKETING LIMITED**Address :** 51, Lohiya Colony, 200ft Bye Pass

Vaishali nagar

Jaipur, Rajasthan

India - 302021

**Full Particulars of Remittance****Service Type:** eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee for Form MGT-7 for the financial year ending on 2018	Normal	600.00
	Additional	3700.00
	<b>Total</b>	<b>4300.00</b>

**Mode of Payment:** Internet Banking - Union Bank Of India**Received Payment Rupees:** Four Thousand Three Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L52190RJ2008PLC027160

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AACCD9561G

(ii) (a) Name of the company

DEBOCK SALES AND MARKETIN

(b) Registered office address

51, Lohiya Colony, 200ft Bye Pass  
Vaishali nagar  
Jaipur  
Rajasthan  
302021

(c) \*e-mail ID of the company

info@debockgroup.com

(d) \*Telephone number with STD code

01415180751

(e) Website

www.debockgroup.com

(iii) Date of Incorporation

11/08/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	NATIONAL STOCK EXCHANGE ( NSE)	411

(b) CIN of the Registrar and Transfer Agent

U67120TN1998PLC041613

Pre-fill

Name of the Registrar and Transfer Agent

CAMEO CORPORATE SERVICES LIMITED

Registered office address of the Registrar and Transfer Agents

"SUBRAMANIAN BUILDING"  
No.1 CLUB HOUSE ROAD

(vii) \*Financial year From date 01/04/2017 (DD/MM/YYYY) To date 31/03/2018 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM 29/09/2018

(b) Due date of AGM 30/09/2018

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C11	Motor vehicles, trailers, semi trailers and other Transport Vehicles	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 0

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	8,500,000	6,000,000	6,000,000	6,000,000
Total amount of equity shares (in Rupees)	85,000,000	60,000,000	60,000,000	60,000,000

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	8,500,000	6,000,000	6,000,000	6,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	85,000,000	60,000,000	60,000,000	60,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)	0	0		

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	1,000,000	10,000,000	10,000,000	

<b>Increase during the year</b>	<b>5,000,000</b>	<b>50,000,000</b>	<b>50,000,000</b>	<b>110,000,000</b>
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	1,433,421	14,334,210	14,334,210	31,535,262
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Conversion of loan into Equity	3,566,579	35,665,790	35,665,790	78,464,738
<b>Decrease during the year</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<b>At the end of the year</b>	<b>6,000,000</b>	<b>60,000,000</b>	<b>60,000,000</b>	
<b>Preference shares</b>				
<b>At the beginning of the year</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Increase during the year</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
<b>Decrease during the year</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
i. Redemption of shares	0	0	0	0

ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<b>At the end of the year</b>	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil

[Details being provided in a CD/Digital Media]

Yes     No     Not Applicable

Separate sheet attached for details of transfers

Yes     No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input style="width: 95%;" type="text"/>
Date of registration of transfer (Date Month Year)	<input style="width: 95%;" type="text"/>
Type of transfer	<input style="width: 100px;" type="text"/> 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/> Amount per Share/ Debenture/Unit (in Rs.) <input style="width: 150px;" type="text"/>
Ledger Folio of Transferor	<input style="width: 95%;" type="text"/>

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Indebtedness including debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			102,281,662.83
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			35,844,741.4
Deposit			0
<b>Total</b>			<b>138,126,404.23</b>

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

175,882,657.86

**(ii) Net worth of the Company**

185,551,856.75

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6,000,000	100	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	<b>Total</b>	6,000,000	100	0	0

Total number of shareholders (promoters)

7

(b) \*SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others NIL	0	0	0	
	<b>Total</b>	0	0	0	0

Total number of shareholders (other than promoters)

0

Total number of shareholders (Promoters+Public/  
Other than promoters)

7

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

<b>A. Promoter</b>	2	0	5	0	58.49	0
<b>B. Non-Promoter</b>	0	0	0	0	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	0	5	0	58.49	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 8

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MUKESH MANVEER S	01765408	Managing Director	4,807,624	
HARSHADKUMAR JAS	06754688	Director	0	
KAILASH BRAHMABHA	07883524	Director	0	
ARVIND RAO	07900325	Director	0	
ASHOKKUMAR NANAK	06642445	Director	3,225	06/09/2018
PRIYANKA SHARMA	02022949	Director	3,225	06/09/2018
TRIPTI SHARMA	HKAPS1422P	Company Secretar	0	13/06/2018
NISHU GOYAL	AYIPG1638G	CFO	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
ASHOKKUMAR NANAK	06642445	Director	31/07/2017	Change in designation
MUKESH MANVEER S	01765408	Director	25/05/2017	Change in designation
Abhishek Sharma	03128642	Director	14/08/2017	Cessation
Tripti Sharma	HKAPS1422P	Company Secretar	14/08/2017	Appointment
Nishu Goyal	AYIPG1638G	CFO	16/08/2017	Appointment
Arvind Rao	07900325	Director	08/08/2017	Appointment
Kailash Brahmabhatt	07883524	Director	08/08/2017	Appointment
Harshad kumar Jashwa	06754688	Director	26/12/2017	Appointment

#### IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

##### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	08/08/2017	2	2	100

##### B. BOARD MEETINGS

\*Number of meetings held

16

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/05/2017	2	2	100
2	26/06/2017	2	2	100
3	07/07/2017	3	3	100
4	29/07/2017	3	3	100
5	31/07/2017	3	3	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
6	14/08/2017	5	5	100
7	16/08/2017	5	5	100
8	25/08/2017	5	5	100
9	14/11/2017	5	5	100
10	01/12/2017	5	5	100
11	04/01/2018	5	5	100
12	09/03/2018	5	5	100

#### C. COMMITTEE MEETINGS

Number of meetings held

3

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	04/01/2018	3	3	100
2	Nomination and Remuneration	04/01/2018	3	3	100
3	Stakeholder's	04/01/2018	3	3	100

#### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MUKESH MAI	16	16	100	0	0	0	Yes
2	HARSHADKU	2	2	100	3	3	100	Yes
3	KAILASH BRA	7	7	100	3	3	100	Yes
4	ARVIND RAQ	7	7	100	3	3	100	Yes
5	ASHOKKUMA	16	16	100	0	0	0	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MUKESH MANVEE	MANAGING DIF	360,000				360,000
	Total		360,000				360,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	NISHU GOYAL	CFO	264,000				264,000
2	TRIPTI SHARMA	COMPANY SEC	213,000				213,000
	Total		477,000				477,000

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ASHOKKUMAR NA	DIRECTOR	360,000				360,000
2	PRIYANKA SHARM	DIRECTOR	228,000				228,000
	Total		588,000	0			588,000

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

AYUSH KHANDELWAL & ASSOCIATES COMPANY SECRETARIES

Whether associate or fellow

Associate  Fellow

Certificate of practice number

19171

**I/We certify that:**

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

To be digitally signed by

Director

MUKESH  
MANVEER  
SINGH

DIN of the director

01765408

To be digitally signed by

BHARAT  
SINGH

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

LIST OF SHAREHOLDERS.pdf MGT-8 final.pdf Cert of Incorpor consequent upon conversion LISTING CERTIFICATE.pdf
-----------------------------------------------------------------------------------------------------------------------

**Remove attachment**

**Modify**

**Check Form**

**Prescrutiny**

**Submit**

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**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



**LIST OF SHAREHOLDERS AS ON 31<sup>ST</sup> MARCH, 2018**

S. NO.	NAME OF SHAREHOLDERS	NO. OF SHARES	Nominal Value
1	Mukesh Manveer Singh	4807624	10
2	Ashok Kumar Nanak chand Mahawar	3225	10
3	Abhishek Sharma	3225	10
4	Priyanka Sharma	3225	10
5	Sunil Kalot	488025	10
6	Raju Ajmera	100	10
7	Amit Agarwal	20000	10
8	ITIndiabull Private Limited	6,64,063	10
9	Bheru Lal Choudhary	10,513	10
	<b>TOTAL</b>	<b>6000000</b>	

By the order of the Board  
For Debock Sales & Marketing Limited  
CIN:L52190RJ2008PLC027160

Place: Jaipur  
Date: 28/09/2018



Mukesh Manveer Singh  
DIN: 01765408  
Chairman & Managing Director

Ref: NSE/LIST/49330

June 04, 2018

The Company Secretary and Compliance Officer  
Debock Sales And Marketing Limited  
51, Lohiya Colony, 200ft Bye Pass,  
Vaishali Nagar, Jaipur - 302021, Rajasthan

Kind Attn: Ms. Tripti Sharma

Dear Madam,

**Re.: Listing of Equity Shares of Debock Sales And Marketing Limited (SME IPO)**

We refer to your application for the listing of equity shares of Debock Sales And Marketing Limited on the EMERGE SME platform of the Exchange. We are pleased to inform you that the equity shares of the company shall be listed and admitted to dealings on the EMERGE SME platform of the Exchange w.e.f. June 05, 2018 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Equity shares of Rs.10/- each	DSML	82,20,000	6000	1 to 82,20,000

You are requested to note that as per information provided by you, the lock in details are mentioned in Annexure I.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' - NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Lokesh Bhandari  
Sr. Manager

CC: National Securities Depository Limited  
4<sup>th</sup> Floor, Trade world, Kamala Mills Compound,  
Senapati Bapat Marg., Lower Parel,  
Mumbai - 400 013

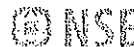
This Document is Digitally Signed  
Central Depository Services Limited  
P. J. Towers, 28<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 045, 2018 20.01:46 IST  
Location: NSE  
© NSE



## Annexure I

Debock Sales And Marketing Limited			
Number of securities	Distinctive numbers range		Lock-in upto
	From	To	
24,33,421	1	2433421	05-Jun-2019
16,44,000	2433422	4077421	05-Jun-2021
19,22,579	4077422	6000000	05-Jun-2019
22,20,000	6000001	8220000	Free
82,20,000	Total		

This Document is Digitally Signed

Signer: Lokesh Bhandari  
Date: Mon, Jun 4, 2018 20:01:45 IST  
Location: NSE



**Form No. MGT-8**

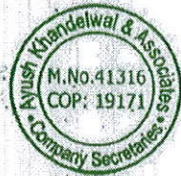
**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]**

We have examined the registers, records and books and papers of **DEBOCK SALES AND MARKETING LIMITED (CIN: L52190RJ2008PLC027160)** (the Company) having registered office at 51, Lohiya Colony, 200ft Bye Pass Vaishali nagar Jaipur RJ 302021 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2018. In my/ our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, We certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of the following:
1. The Company converted from Private Limited to Public Limited on 25<sup>th</sup> July, 2017 and the Company got listed on SME platform of NSE on 5th June, 2018, therefore as on the date of signing of this report the Company is Public Limited and Listed on SME platform of NSE.
  2. The Company has kept and maintained the registers and records, as per the provisions of the Act and the ruled made thereunder;
  3. The Company has filed forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time with additional fees;
  4. Calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the company was on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
  5. The Company was not required to closed its Register of Members / Security holders during the financial year;
  6. As per the documents produced before us and Auditors Report issued by the Statutory Auditor, the provision of section 185 has not been fully complied by the Company;
  7. As per the documents produced before us and Auditors Report issued by the Statutory Auditor, the Contracts/arrangements with related parties are not in compliance with section 188 of the Act;
  8. During the period under review, the Authorised share capital of the Company was increased from Rs. 1 Crore to 8.5 Crores, thereafter 14,33,421 equity shares were allotted through Private Placement on 31st July, 2017. Further, on 14th November, 2017, 35,66,579 equity shares were allotted due to conversion of Unsecured Loan given by Mr. Mukesh Manveer Singh and M/s. Eagle Sales, collectively which resulted in increase in paid-up share capital to Rs. 6,00,00,000 at the end of the Financial Year. We are in the opinion that provisions of Section 42 and 62 are not fully complied with. There was no other transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities;
  9. There was no abeyance in the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
  10. No dividend was paid during the. There was no unpaid dividend amount, application money due for refund, matured deposits, matured debentures and the interest accrued thereon which have remained unclaimed or unpaid for a period of seven years, the company has complied with section 125 of the Act;
  11. Audited financial statement have been duly signed as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
  12. The Board of Directors is duly constituted. During the year under review, there is change in the Board of Directors & KMP of the Company, details of which are as follows:
    1. Mukesh Manveer Singh, Director designated as Managing Director of the Company w.e.f. 25.05.2017.

2. Mr. Ashokkumar Nanakchand Mahawar, designated as Non-Executive Director from Executive w.e.f 31st July, 2017;
  3. Mr. Abhishek Sharma resigned from directorship of the Company w.e.f. 14th August, 2017.
  4. Key Managerial Personnel have been appointed, Mrs. Nishu Goyal as Chief Financial Officer of the Company w.e.f. 16th August, 2017 and Ms. Tripti Sharma as a Company Secretary w.e.f. 14th August, 2017.
  5. Following Independent Directors were appointed:-
    1. Mr. Arvind Rao w.e.f 08.08.2017
    2. Mr. Kailash Brahmabhatt w.e.f 08.08.2017; and
    3. Mr. Harshad Kumar Jashwantlal Patel w.e.f. 26.12.2017.
  6. Later, Ms. Tripti Sharma resigned on 13th June, 2018.
  7. Ms. Ramita Kumawat appointed as Company Secretary cum Compliance Officer w.e.f. 07th August, 2018.
  8. Ms. Ramita Kumawat resigned as CS on 10<sup>th</sup> September, 2018;
  9. Mr. Bharat Singh appointed as CS on 28<sup>th</sup> September, 2018.
13. The disclosures of the Directors, Key Managerial Personnel were taken on record at the Board Meeting and the remuneration paid to them was in accordance with the Act;
  14. Appointment of M/s Mohnot Puneet & Associates, Chartered Accountants(Firm Registration No. 0012316C) was ratified in previous Annual General Meeting to conduct Statutory Audit for the FY 2017-18;
  15. Any approval from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities was under the provisions of the Act;
  16. The Company has not invited/accepted/ renewed/ repaid any deposit including any unsecured loan falling within the purview of the Act;
  17. The Company has complied with the provision of the Act relating to Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
  18. As per the documents produced before us and Auditors Report issued by the Statutory Auditor, the company has made Loans and investments or guarantees given or providing of securities to other bodies corporate or persons which are not in compliance of provisions of section 186 of the Act ;
  19. Name, Capital clause of Memorandum was altered by the Company. No alteration was made in Article of Association.

Place: Jaipur  
Date: 29-12-2018



For Ayush Khandelwal & Associates

CS Ayush Khandelwal  
M. No.: A41316  
C.O.P No.: 19171

**Certificate of Incorporation Consequent upon conversion to Public Limited Company**



सत्यमेव जयते

**GOVERNMENT OF INDIA**

**MINISTRY OF CORPORATE AFFAIRS**

Registrar of companies, Jaipur

G/6-7, Second Floor Residency Area, Jaipur, Rajasthan, India, 302001

Corporate Identity Number: U52190RJ2008PLC027160

Fresh Certificate of Incorporation Consequent upon Conversion from Private Company to Public Company

IN THE MATTER OF DEBOCK SALES AND MARKETING PRIVATE LIMITED

I hereby certify that DEBOCK SALES AND MARKETING PRIVATE LIMITED which was originally incorporated on Eleventh day of August Two thousand eight under the Companies Act, 1956 as DEBOCK SALES AND MARKETING PRIVATE LIMITED and upon an intimation made for conversion into Public Limited Company under Section 18 of the Companies Act, 2013; and approval of Central Government signified in writing having been accorded thereto by the RoC - Jaipur vide SRN G48038145 dated 25.07.2017 the name of the said company is this day changed to DEBOCK SALES AND MARKETING LIMITED.

Given under my hand at Jaipur this Twenty fifth day of July Two thousand seventeen.



Mr RAJENDER SINGH MEENA

Registrar of Companies

RoC - Jaipur

Mailing Address as per record available in Registrar of Companies office:

DEBOCK SALES AND MARKETING LIMITED

51, Lohiya Colony, 200ft Bye Pass, Vaishali nagar, Jaipur, Rajasthan,  
India, 302021

