



To,  
The Board of Directors,  
**DEBOCK SALES AND MARKETING LIMITED**  
Debock House, 51, Lohiya Colony,  
200ft Bypass, Vaishali Nagar, Jaipur – 302 021.

**CERTIFICATE IN TERMS OF CHAPTER V OF SEBI (ICDR) REGULATIONS, 2018**

Dear Sir/ Madam,

We hereby confirm and certify that Debock Sales and Marketing Limited (“the issuer”) has complied with the provisions / regulations of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“Regulations”) as applicable in respect of the issuance of 19,13,486 equity shares on preferential basis against payment of lease rent as mentioned under Postal Ballot Notice dated October 01, 2020 of the issuer.

This certificate is issued at the request of the Board of Directors of the issuer with respect to Postal Ballot Notice dated October 01, 2020 as required under Regulation 163(2) for the purpose of proposed preferential allotment against lease rent payment by the issuer.

Yours faithfully,

For **Mittal & Associates**  
Chartered Accountants  
FRN: 106456W

*Hemant*

Hemant R Bohra  
Partner  
Membership No.: 165667



Date: October 20, 2020  
Place: Mumbai  
UDIN: 20165667AAAED8461