

February 07, 2024

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**SECURITY ID: DIL**

Dear Sir/Madam,

**Subject: Outcome of the Board Meeting held on February 07, 2024.**

**Reference: Conversion of 5,35,71,428 warrants into equity shares of the Company.**

We would like to inform you that the Board of Directors of the Company, in their meeting held today i.e. Wednesday, February 07, 2024, has inter-alia considered and approved the allotment of 5,35,71,428 equity shares of INR 10/- each fully paid up, upon exercise of option for conversion of equity warrants into Equity Shares by the allottees.

The list of allottees is enclosed as “**Annexure-I**”.

The Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 & CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as “**Annexure-II**” to this letter.

The Board Meeting commenced at 05.00 P.M. and was concluded at 05.45 P.M.

You are requested to take the information on record and oblige.

Thanking you,

**For and on behalf of**  
**Debock Industries Limited**  
(Formerly known as Debock Sales and Marketing Limited)

**Mukesh Manveer Singh**  
**Managing Director**  
**DIN: 01765408**

**Encl: As Above**

**“ANNEXURE-I”****THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS TO NON-PROMOTER/ PUBLIC CATEGORY:**

<b>Sr. No.</b>	<b>Name of the Proposed Allottees</b>	<b>Category (Promoter/ Non -Promoter)</b>	<b>No. of Equity Shares allotted</b>
1	Harish Kumar Sharma	Non-Promoter	73,23,125
2	Rajesh Kumar Vishwas	Non-Promoter	73,23,125
3	Chetna	Non-Promoter	73,23,125
4	Kadir Kha	Non-Promoter	1,13,91,528
5	Mahaveer Prasad Panchal	Non-Promoter	97,64,166
6	B Pavan Kumar Sharma	Non-Promoter	71,91,637
7	Avance Ventures Private Limited	Non-Promoter	32,54,722
Total			<b>5,35,71,428</b>

**“ANNEXURE-II”****PREFERENTIAL ISSUE OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS**

*The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 & CIR/CFD/CMD/4/2015 dated September 9, 2015 are as under:*

<b>S. No.</b>	<b>Particulars</b>	<b>Disclosures</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares pursuant to conversion of warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 5,35,71,428 Equity Shares at an issue price of Rs. 14/- each (including a premium of Rs. 04/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 14/- each upon receipt of balance amount at the rate of Rs. 10.5 per warrant (being 75% of the issue price per warrant).
<b>Additional information in case of preferential issue:</b>		
4.	Name and number of the Investor(s)	As per the list Enclosed as <b>Annexure-I</b>
5.	Post allotment of securities – outcome of the subscription	Refer <b>Annexure - III</b>
6.	Issue price / allotted price (in case of convertibles)	Warrants had been allotted on November 30, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 3.5/- per warrant (being 25% of the issue price per warrant).  Now, 5,35,71,428 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 10.5 per warrant (being 75% of the issue price per warrant).
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 5,35,71,428 warrants into 5,35,71,428 fully paid-up Equity Shares of Rs. 10/-each.

**IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S):**

**“ANNEXURE-III”**

**Post Allotment of Securities - Outcome of the Subscription:**

S. No.	Category of Shareholder	Pre-preferential Allotment		Post Preferential Allotment	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1.	Promoters & Promoters Group	3,72,76,689	34.15	3,72,76,689	22.91
2.	Public	7,18,87,998	65.85	12,54,59,426	77.09
	<b>Total</b>	<b>10,91,64,687</b>	<b>100.00</b>	<b>16,27,36,115</b>	<b>100.00</b>

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Mukesh Manveer Singh  
Managing Director  
DIN: 01765408